

DEFENSE FINANCE AND ACCOUNTING SERVICE RETIRED AND ANNUITY PAY

FR:CGL:NA
***-**-1183
11 JUN 2019

COL BENNIE L MORRIS, RETIRED 18324 BELLEZZA DRIVE ORLANDO FL 32820-1451

Dear COLONEL MORRIS:

Welcome to the Retired roll of the United States Army. Based on official information received at this Center, your retired pay account has been established as shown on the enclosed summary.

Your regular monthly net pay will be processed by the first of the month and will be transmitted to your payment address.

We have provided a link to various forms that will be helpful when requesting changes to your account. All correspondence with this Center should bear your signature and Social Security Number to ensure proper identification of your account. When notifying us of an address change, please indicate whether your new address is for payment and/or correspondence purposes.

For questions concerning your account, call toll-free 1-800-321-1080. If living outside the continental U.S. call 216-522-5955. The Call Center Phone Lines are open Monday through Friday 8:00 a.m. - 5:00 p.m. Eastern Time. Correspondence should be addressed to:

Defense Finance and Accounting Service U.S. Military Retirement Pay 8899 E 56th Street Indianapolis IN 46249-1200

There is an easy, fast and efficient way you can access your military retired pay account information-online through myPay. This is an innovative, automated system that is a convenient, secure way to view, print and change your personal retirement data. It is available to retirees 24 hours a day from anywhere in the world. Through myPay and you can view and print your IRS 1099-R tax statement and your monthly and annual Retiree Account Statement. Rather than completing and mailing your forms, you may make routine changes to your personal retirement account data online through myPay at https://myPay.dfas.mil.

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DEFENSE FINANCE AND ACCOUNTING SERVICE RETIRED AND ANNUITY PAY

If you do not have a myPay password, you can obtain one by going to the above website and clicking on "Forgot or Need a Password?" For additional myPay information or assistance, contact 888-332-7411, option 5 between 8:00 a.m. and 5:00 p.m. Eastern Standard Time, Monday through Friday.

This Center is most eager to serve you in the best possible manner and looks forward to a pleasant relationship.

Sincerely,

Retired and Annuity Pay

Encl:

(1) Summary of Account

RETIRED PAY DEPARTMENT

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Defense Finance and Accounting Service - Cleveland Center

NAME: BENNIE L MORRIS SSN: ***-**-1183 DATE PREPARED

11 JUN 2019

SUMMARY OF RETIRED PAY ACCOUNT Date of Retirement: 01 JUN 2019

Gross Pay -

Retired Pay Rank: COL

Service for Basic Pay: 30 Years, 10 Months, 09 Days

Since you entered the Military after 7 September 1980, your retired pay is computed using your monthly base pay instead of your last active duty basic pay (10 USC 1407). The monthly base pay (designated below as Active Duty Base Pay) is the average of the 36 highest monthly basic pay rates you received on active duty or if you were on active duty for less than 36 months, it is the average monthly basic pay you received while serving.

Service for Percent: 28 Years, 08 Months, 08 Days

Percent Multiple: 28.67 years x .025 = 71.68%

Retired Pay: (11,294.35 x 0.7168) 8,095.00

Gross Monthly Retired Pay 8,095.00

Survivor Benefit Plan (SBP) -

Coverage: Spouse and Children

Current Base Amount: 8,095.00

Annuity Payable: 4,452.25

SBP Cost 526.42

Taxable Income -

Gross Pay based on Years Service 8,095.00

Non-Taxable Income deducted:

SBP Cost 526.42

Total Taxable Income 7,568.58

RETIRED PAY DEPARTMENT

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Defense Finance and Accounting Service - Cleveland Center

NAME: BENNIE L MORRIS SSN: ***-**-1183 DATE PREPARED 11 JUN 2019

Federal Income Tax -

Your Federal Income Tax is based on information furnished by you. Please notify us if the information shown below is not correct.

Marital Status: Married

Total Exemptions: 04

Total Federal Income Tax to be Withheld

589.93

Allotment Detail -

No allotments have been carried forward from your active duty pay account. If allotments should have been continued, notify us immediately.

Summary of Monthly Pay -Monthly Retired Pay

8,095.00

Deductions: SBP Cost

526.42 589.93

Federal Income Tax Total Deductions Net Amount Due

1,116.35 6,978.65

Note: With each monetary change to your account, you will receive a Retired Earnings Statement which will provide an explanation of the change.

Payment Address -

Your regular monthly net pay will be transmitted to your payment address below.

BENNIE L MORRIS USAA A/C 02286378 10750 MCDERMOTT FREEWAY SAN ANTONIO TX 78228-0000

ARMY NATIONAL GUARD CURRENT ANNUAL STATEMENT

COL MORRIS BENNIE LORENZA xxx-xx-1183 JOINT FORCE HQ FLORIDA 2305 STATE RD 207 ST AUGUSTINE, FL 32086-9329 8AKAA-101

Date Prepared: 2019/07/23 Output Reason: Request

AYE: 07/21

BASD: 1991/01/05 Notice of Eligibility: YES Highest Grade Held: O06

RPED: 2027/06/16, 0 Pds.

This summary is a statement of your points earned towards retirement. You should review all entries and report any discrepancies to your unit clerk. Particular attention should be given to any period of service with a verification status (VS) of "B" because points are not credited until verified.

Begin Date (yyyymmdd)	End Date (yyyymmdd)	MMSI	IDT	MEM	ACCP Misc Pts	FHD	AD Pts	VS	Total Career Points	Total Pts For Ret Pay	Creditable Svc For Ret Pay
1988/07/22	1989/07/21	B1	31	15	0	0	0	V	46	46	00/00/00
1989/07/22	1990/06/02	B1	26		0	0	0	V			//
1990/06/03	1990/07/21	E1	0	15	0	0	0	V	41	41	00/00/00
1990/07/22	1991/01/04	E1	0		0	0	0	V			//
1991/01/05	1991/07/21	A7	0	15	0	0	198	V	213	213	01/00/00
1991/07/22	1992/07/21	A7	0	15	0	0	366	V	381	366	01/00/00
1992/07/22	1993/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
1993/07/22	1994/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
1994/07/22	1995/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
1995/07/22	1996/07/21	A7	0	15	0	0	366	V	381	366	01/00/00
1996/07/22	1997/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
1997/07/22	1998/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
1998/07/22	1999/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
1999/07/22	2000/07/21	A7	0	15	0	0	366	V	381	366	01/00/00
2000/07/22	2001/07/21	A7	0	15	0	0	365	V	380	365	01/00/00
2001/07/22	2002/06/30	A7	0		0	0	344	V			//
2002/07/01	2002/07/21	B3	0	15	0	0	21	V	380	365	01/00/00
2002/07/22	2003/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2003/07/22	2004/07/21	B3	0	15	0	0	366	V	381	366	01/00/00
2004/07/22	2005/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2005/07/22	2006/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2006/07/22	2007/07/21	B3	0	15	13	0	365	\mathbf{V}	393	365	01/00/00
2007/07/22	2008/07/21	B3	0	15	0	0	366	V	381	366	01/00/00
2008/07/22	2009/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2009/07/22	2010/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2010/07/22	2011/07/21	B 3	0	15	0	0	365	V	380	365	01/00/00
2011/07/22	2012/07/21	B3	0	15	0	0	366	V	381	366	01/00/00
2012/07/22	2013/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2013/07/22	2014/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2014/07/22	2015/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2015/07/22	2016/07/21	B3	0	15	0	0	366	V	381	366	01/00/00
2016/07/22	2017/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2017/07/22	2018/07/21	B3	0	15	0	0	365	V	380	365	01/00/00
2018/07/22	2019/05/31	В3	0	13	0	0	314	V	327	314	00/10/09
Grand	Totals						10374		10907	10476	28/10/09

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MILITARY MEMBERSHIP STATUS IDENTIFIERS

B1 - Army National Guard Unit Member

E1 - USAR Control Group (Officer Active Duty Obligor)

A7 - Reserve Member on Active Duty (includes other components)

B3 - Army National Guard Active Guard Reserve (AGR) under Title 10 USC, NGB Controlled

NON-CREDITABLE PERIODS OF SERVICE

From Date To Date Reason

ARMY NATIONAL GUARD CURRENT ANNUAL STATEMENT

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As of this date, you have accumulated 10476 points and 28 years 10 months 9 days creditable service toward eligibility for retired pay. The following chart displays the different retirement options available to you. These values are based upon satisfactory service at your highest pay grade held.

If you retire	Based on	Your monthly retired pay at retirement age would be approximately
Today	Your highest pay grade held to date The current pay scale	\$8658.20
At Age 60	Your highest pay grade held to date 3% cost of living increase per year Continuing active status until age 60 Continued earning of a minimum of 78 points per year until you reach age 60	\$11307.16

RETIREE ACCOUNT STATEMENT

STATEMENT EFFECTIVE DATE

SEP 11, 2019

OCT 01, 2019

1183

PLEASE REMEMBER TO NOTIFY DFAS IF YOUR ADDRESS CHANGES

DFAS POINTS OF CONTACT

DEFENSE FINANCE AND ACCOUNTING SERVICE US MILITARY RETIRED PAY

8899 E. 56TH STREET

INDIANAPOLIS, IN 46249-1200

COMMERCIAL (216) 522-5955 TOLL FREE 1-800-321-1080 TOLL FREE FAX 1-800-469-6559

SSN

https://myPay.dfas.mil

COL BENNIE L MORRIS USA RET 18324 BELLEZZA DRIVE ORLANDO FL 32820-1451

001008

ITEM	OLD	NEW	ITEM	OLD	NEW
GROSS PAY SBP COSTS TAXABLE INCOME	8,095.00 526.42 7,568.58	8,095.00	ALLOTMENTS	589.93	631.93 134.77
			NET PAY	6,978.65	6,801.88

YEAR TO DATE SUMMARY (FOR INFORMATION ONLY) PAYMENT ADDRESS

DIRECT DEPOSIT

ROUTING NUMBER - 314074269 ACCT NUMBER ENDING IN - 6378 TAXABLE INCOME:

FEDERAL INCOME TAX WITHHELD:

22,705.74

1,769.79

TAXES

FEDERAL WITHHOLDING STATUS:

TOTAL EXEMPTIONS:

MARRIED

03

FEDERAL INCOME TAX WITHHELD:

631.93

SURVIVOR BENEFIT PLAN (SBP) COVERAGE

SBP COVERAGE TYPE: SPOUSE AND CHILD (REN)

ANNUITY BASE AMOUNT:

8,095.00

SPOUSE COST: CHILD COST:

526.18 .24

SPOUSE DOB:

CHILD DOB:

AUG 18, 1970

MAR 26, 2009

THE ANNUITY PAYABLE IS 55% OF YOUR ANNUITY BASE AMOUNT WHICH IS 4,452.25

YOU HAVE PAID 3 MONTHS TOWARD YOUR 360 MONTHS OF PAID UP RC/SBP COVERAGE. ONCE YOU HAVE PAID AT LEAST 360 MONTHS TOWARD YOUR COVERAGE AND TURN AGE 70, YOUR COSTS WILL BE TERMINATED BUT YOUR COVERAGE WILL REMAIN ACTIVE.

MORRI



DEPARTMENT OF VETERANS AFFAIRS 810 Vermont Ave NW Washington, D.C. 20420

August 21, 2019

Bennie L Morris 18324 Bellezza Dr Orlando, FL 32820

In Reply Refer to: xxx-xx-1183 27/eBenefits

Dear Mr. Morris:

This letter is a summary of benefits you currently receive from the Department of Veterans Affairs (VA). We are providing this letter to disabled Veterans to use in applying for benefits such as state or local property or vehicle tax relief, civil service preference, to obtain housing entitlements, free or reduced state park annual memberships, or any other program or entitlement in which verification of VA benefits is required. Please safeguard this important document. This letter is considered an official record of your VA entitlement.

Our records contain the following information:

Personal Claim Information

Your VA claim number is: xxx-xx-1183

You are the Veteran

Military Information

Your most recent, verified periods of service (up to three) include:

Branch of Service

Character of Service

Entered Active Duty

Released/Discharged

Army Army Honorable Honorable

January 05, 1991 July 01, 2002 June 30, 2002 May 31, 2019

(There may be additional periods of service not listed above.)

VA Benefit Information

You have one or more service-connected disabilities:

Yes

Your combined service-connected evaluation is:

100%

Your current monthly award amount is:

The effective date of the last change to your current award was:

July 01, 2019

You are considered to be totally and permanently disabled due solely to your service-connected disabilities:

Yes

The effective date of when you became totally and permanently disabled due to your service-connected disabilities:

June 01, 2019

You are in receipt of special monthly compensation due to the type and severity of your service-connected disabilities:

Yes

You should contact your state or local office of Veterans' affairs for information on any tax, license, or fee-related benefits for which you may be eligible. State offices of Veterans' affairs are available at http://www.va.gov/statedva.htm.

How You Can Contact Us