IN THE CIRCUIT COURT OF THE EIGHTEENTH JUDICIAL CIRCUIT IN AND FOR SEMINOLE COUNTY, FLORIDA

IN RE: THE MARRIAGE OF:

DONALD PAQUETTE,

CASE NO.: 2023-DR-003531

Petitioner,

and

DIANE PAQUETTE,

Respondent.

JOINT STIPULATION TO AMEND MARITAL SETTLEMENT AGREEMENT AND FINAL JUDGMENT

This Joint Stipulation to Amend to Marital Settlement Agreement ("Addendum") is made by and between DONALD PAQUETTE (hereinafter referred to as "Former Husband") and DIANE PAQUETTE (hereinafter referred to as "Former Wife").

WHEREAS, the parties entered into a Marital Settlement Agreement on June 7, 2024, a copy of which was filed with the Court on June 10, 2024.

WHEREAS, the Court entered a Final Judgment of Dissolution of Marriage on July 8, 2024, approving, ratifying, and ordering the parties to comply with the Marital Settlement Agreement.

WHEREAS, the parties now agree to modify certain terms and conditions of the Marital Settlement Agreement and Final Judgment in this Stipulation for the benefit of the parties and intend to be bound by these terms.

NOW THEREFORE, in consideration of the mutual covenants, releases and agreements contained herein, the parties hereby agree as follows:

Pusband

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Wife

- 1) **RECITALS**. The parties agree the recitals set forth above are true, correct, and incorporated herein by reference.
- 2) <u>MODIFICATIONS</u>. The parties agree to modify the Marital Settlement Agreement as follows:
 - a) Paragraph 5.D is hereby vacated and shall be replaced by the following:

D. <u>RETIREMENT FUNDS</u>:

The parties intend to equalize their post-tax retirement accounts and separately equalize their pre-tax retirement accounts. The parties shall each keep their own retirement accounts which are held in their own names, except that Husband will transfer the following to Wife:

- 1. \$455,180 from Husband's Siemens Energy, Inc. Savings Plan;
- 2. \$107,769 from Husband's SSG Roth IRA (8866);
- 3. \$450,722 from Husband's SSG IRA (8171);
- 4. \$31,569 from Husband's Fidelity ROTH IRA (2909).

To effectuate this provision, the parties shall engage Matt Lundy or another mutually-agreeable Qualified Domestic Relations Order ("QDRO") attorney to prepare the necessary QDRO(s), transfers incident to divorce, and other documents necessary to effectuate the split or transfer of accounts, and the preparer shall divide the accounts in the most efficient way possible (i.e. through the least number of QDROs), so long as each party receives the funds in the accounts listed above. The parties shall mutually retain the agreed upon QDRO attorney within thirty (30) days of execution of this Agreement and complete all necessary forms required to effectuate the transfers. The parties shall equally split (50/50) the cost of hiring Matt Lundy or another mutually-agreed upon QDRO



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attorney.

With the exception of the above-stated transfers from the four (4) retirement accounts of the Husband to the Wife, the <u>Husband</u> shall receive as equitable distribution:

-Any remaining amount after transfer to Wife which is held in Husband's Siemens Energy, Inc. Savings Plan

-Any remaining amount after transfer to Wife which is held in Husband's SSG Roth IRA (8866);

-Any remaining amount after transfer to Wife which is held in Husband's SSG IRA (8171);

-Any remaining amount after transfer to Wife which is held in Husband's Fidelity ROTH IRA (2909);

- -Husband's Fidelity IRA (1913);
- -Husband's Americo Annuity;
- -Husband's KMC Pension;
- -Husband's Rolls-Royce Cash Balance Plan (0105);
- -Husband's Siemens (Optum Bank) HSA (2386).

In addition to the four (4) transfers from the Husband's above-referenced retirement accounts, the <u>Wife</u> shall receive as equitable distribution:

- -Wife's Fidelity ROTH IRA (6827);
- -Wife's SSG IRA (8189);
- -Wife's Orlando Orthopaedic Center 401(k);
- -Wife's Orlando Orthopaedic Center ROTH 401(k);
- -Wife's Fidelity HSA (6438);



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-Wife's Americo Annuity (9906).

Wife is solely entitled to any other retirement or pension claims generated through her employment in the future and Husband relinquishes any rights, interest or claims to same. Husband is solely entitled to any other retirement or pension claims generated through his employment in the future and Wife relinquishes any rights, interest or claims to same.

- 3) REPRESENTATIONS: Each party has received or is entitled to receive independent legal advice by counsel of his and her own selection in the negotiation of this Addendum. Former Husband has been represented by Samantha Sauer, Esq. Former Husband warrants that he has had sufficient time to discuss the terms of this Addendum with his counsel, and that he is satisfied with the services of his attorney. Former Wife has been represented by Andrew Nickolaou, Esq. Former Wife warrants that she has had sufficient time to discuss the terms of this Addendum with her counsel, and that she is satisfied with the services of her attorney. Each fully understands the facts and is fully aware of his and her legal rights and obligations, and each is signing this agreement freely and voluntarily, intending to be bound by it.
- 4) Any and all provisions of the Marital Settlement Agreement dated June 6, 2024, and subsequent Final Judgment, not modified pursuant to this Stipulation shall remain in full force and effect.

DJ () Husband

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Wife

SIGNATURES OF THE PARTIES

I, DONALD PAQUETTE, certify that I have been open and honest in entering into this Addendum to Marital Settlement Agreement. I am satisfied with this agreement and intend

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	DONALD PAQUETTE
	Petitioner/Former Husband
	w.
DIANE PAQUETTE, cert	rify that I have been open and honest in entering into
dendum to Marital Settlem	rify that I have been open and honest in entering into the lent Agreement. I am satisfied with this agreement and in
dendum to Marital Settlem be bound by it. 08/13/2024	ify that I have been open and honest in entering into the lent Agreement. I am satisfied with this agreement and in Diane Paquette (Aug 13, 2024 14:09 EDT)
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BJC Husband

to be bound by it.

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Wife