

SIEBENALER v. HOELLE
VALUATION OF HUSBAND'S GE PENSION SURVIVOR BENEFIT
FOR SETTLEMENT PURPOSES ONLY

Date of Birth	7/22/1957
Date of Marriage:	9/6/2009
Date of Petition	1/11/2023
Date of Hire:	5/1/2005
Date of Termination:	4/1/2020
Number of years:	14.92
Number of Years During Marriage:	10.57
Number of Years Before Marriage:	4.35
Marital Percentage:	70.84%
Non Marital Percentage:	29.16%
Life Expectancy (Date of Petition):	16.3
Date of Retirement:	5/1/2024
Years till Retirement:	0
Years of Income stream:	16.3
Discount rate - 30 year treasury June 2024	4.51%

Pension Plan	Amount Per Month	Present Value Date of Retirement	Present Value Date of Petition	Marital	Non Marital
Survivor Benefit	\$296.79	\$40,987	\$40,987	\$29,035	\$11,952
Minus:					
Estimated Federal Income Taxes			(10,247)	(7,259)	(2,988)
NET VALUE FOR EQUITABLE DISTRIBUTION PURPOSES			\$30,740	\$21,776	\$8,964

Currently H receives \$2,827.29/month with a survivor benefit. With a revocation of the benefit he would receive \$3,124.08/month