

<b>Plan Participant</b>	<b>James Lewis Wells</b>		
<b>DOB</b>	07/16/43		
<b>Address:</b>	5106 Jareds Landing Way, Oxford, FL, 34484		
<b>SSN:</b>	359-34-4135		
<b>Married on:</b>	08/17/91		
<b>Employment dates with CITIGroup, Plan Provider</b>	1991-2009		
<b>Retirement Date</b>	01/10/06		
<b>Account Statements</b>	Pension Statements are not provided. I'm attaching my 2023 1099. It's the same amount every year.		
<b>Alternate Payee</b>	<b>Lynn M. Wells</b>		
<b>DOB</b>	01/10/47		
<b>Address:</b>	749 Caldwell Ct, The Villages, FL 32162-3372		
<b>SSN:</b>	381-46-2487		
<b>Married on:</b>	08/17/91		