



Overview

Explore

Transfer money

Earn rewards Open new account

Jill

← Roth IRA

Manage



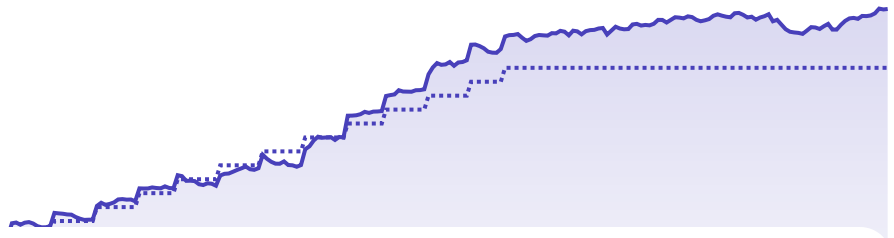
▲ 15.14% all time ⓘ

\$180 in 2024 Contributions ⓘ

\$4,640 in 2023 Contributions ⓘ

\$5,580.53

▲ 0.00% today



Transfer money



3M 6M 1Y 3Y 5Y ALL 2024 2023

Jill, consistent investing can pay off. ×

Your 5 recent deposits are great steps towards building long-term wealth! A next step is investing consistently with recurring deposits. Steady investing can help minimize risk and maximize gains over time, especially in bumpy markets.

[Set up a recurring deposit](#)

US stocks

42% current

41% target

\$2,360.70

▲ 31.29%

Corporate bonds

13% current

16% target

\$750.33

▲ 2.11%

Real estate

14% current

14% target

\$764.01

▼ 1.45%

Foreign developed stocks

10% current

10% target

\$562.10

▲ 16.10%

Foreign market bonds

10% current

10% target

\$536.46

▲ 13.17%

Emerging market stocks

10% current

9% target

\$538.68

▲ 11.02%

Cash

1% current

\$68.25

[Edit portfolio](#)[See recent activity](#)[Disclosures](#)