

Empower
 PO Box 5430
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EMPOWER PREMIER TRADITIONAL IRA



MB 02 000984 42157 H 8 A

BRUCE R WILSON
 135 E IVAN RD
 CRAWFORDVILLE FL 32327-1027

Statement Period: 07/01/2024 - 09/30/2024
 Participant ID: 19073584
 Plan: 740501-01

If you're earning next to nothing on the money in your bank account, we really should talk. See how you could earn as much as 4.70% APY with no fees, no minimums, and no hassles. Call 866-317-6586, or visit, empower.com/cash.

Empower Personal Cash(TM) Program is offered through Empower Personal Wealth, LLC ("Empower"). Empower is not a bank. Bank deposit products provided by UMB Bank n.a., Member FDIC ("UMB"). To participate in the program, you must open an account at UMB, through which your funds will be placed in accounts at participating program banks (which may include UMB). The advertised interest rates are paid by participating program banks, including by UMB in its capacity as a participating program bank. Your funds will be FDIC insured up to applicable limits while in transit through UMB. UMB receives a fee from each program bank (except UMB) in connection with the program that is based on the aggregate daily closing balance of deposits held in program accounts by such program bank. The fee may vary from program bank to program bank and will generally increase as the aggregate amount of funds held in program accounts with the program bank increases. The Empower Personal Cash(TM) Annual Percentage Yield (APY) as of 8/1/23 is 4.70% APY (4.602% interest rate). The calculation for APY is rounded to the nearest basis point. Both the interest rate and APY are variable and subject to change at UMB's discretion at any time without notice. The information provided in your account application is being provided by you to UMB. UMB may share this information with UMB's affiliates and with EMPOWER, each of which may use this information in accordance with its respective privacy policy. Upon acceptance of the application, an account will be opened with UMB.

What is my account balance?

\$243,388.87

As of 09/30/2024

Where can I go for help?

Website: www.empowerinvesting.com
Phone: 1-866-317-6586
Mail: Empower
 PO Box 5430
 Denver, CO 80217-5430

How has my account changed?

	<u>Total</u>
Balance as of June 30, 2024	\$230,560.02
Change in Value	12,594.19
Expenses	-224.58
Dividends	459.24
Balance as of September 30, 2024	\$243,388.87

